

Solaris Security and Trusted Extensions Architecture

Glenn Faden

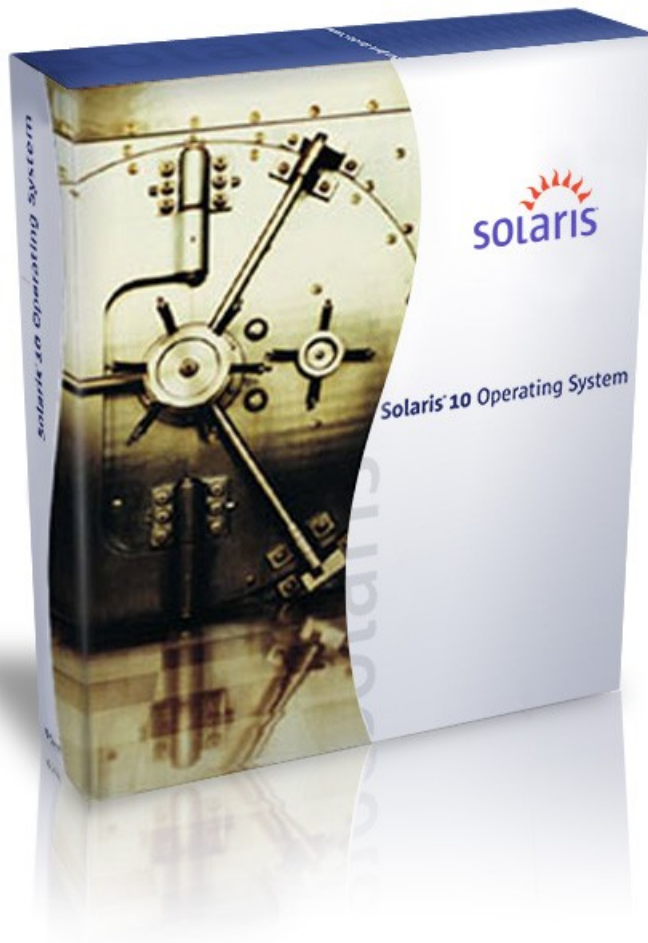
Solaris Security

Sun Microsystems, Inc.

Agenda

- Solaris 10 Security
- Trusted Extensions
- Desktop Examples
- Q & A - Anytime

Secure Foundation of Dramatic Improvements



Solaris 10 Security

Digital Certificates Everywhere

Secure Execution*

User Rights Management

Process Rights Management

Cryptographic Framework

IPFilter

Kerberos Single Sign On

Secure By Default*

Network Protection

- IP Filter firewall
 - > Sun supported stateful firewall
 - > Allows selective access to ports based on IP addr.
 - > Compatible/manageable like open source IPF
- TCP Wrappers
 - > Limit access to TCP/UDP service by domain name
- Limiting Networking Services
 - > Reduced Networking MetaCluster – Ultra small Solaris
 - > Generic Limited Networking Service Profile
 - > Will be enhanced in Solaris 10 update to include better 'out-of-the-box' security, full function desktop and no exposed network svcs

Remote Access and Auditing

- Solaris Secure Shell
 - > Standards-based encrypted remote access
- Kerberos Single Sign On
 - > Standards-based enterprise single sign on
 - > Optional encryption of NFSv3 and NFSv4 file shares
- IPSec/IKE
 - > Transparently encrypted communications
- Auditing of activities
 - > Audit records for all activities track users and roles
 - > Output in XML format for parsing and analyzing
 - > Centralized auditing and per-container audits

Cryptographic Framework

- Extensible cryptographic interfaces.
 - > A common kernel and user-land framework for providing and using cryptographic functionality.
 - > A common interface for cryptographic functions whether completed in hardware or software.
 - > Extensible framework for vendors to provide custom functionality.
- By default, supports major algorithms.
 - > Encryption: AES, RC4, DES, 3DES, RSA
 - > Hashing: MD5, SHA-1
 - > MAC: DES MAC, MD5 HMAC, SHA-1 HMAC
 - > Optimized for both SPARC, Intel and AMD

Encrypted File Systems

- Loopback-based*
 - > One physical file on disk, contents encrypted
 - > Mounted as file system via loopback
 - > **No** application modification required
 - > Works with NFS & local file sharing
 - > Early update of Solaris 10
- ZFS Module for Encryption*
 - > ZFS offers modular structure for enhancements
 - > Would encrypt a full ZFS file system on disk
 - > No application modification required
 - > All other aspects of management preserved

File Integrity and Secure Execution

- BART – Basic Audit and Reporting Tool
 - > Checksums compared periodically against known good list of files that customer generates
 - > Can be used with Sun-supplied Fingerprint Database
- Solaris Secure Execution
 - > Almost all applications are signed in Solaris 10
 - > Sys-admins can manually verify them today
 - > Future update will verify integrity at load time
 - > Customers can sign their own files, or 3rd party
 - > Can customize EXACTLY which apps can be run on whole system, preventing ANY unauthorized app from running
 - > Coming in future Solaris Update*

Network Service Hardening & Minimization

- Enhanced Limited Networking Profile
 - > Turns off many services or sets them to 'local only'
 - > Uses Solaris Service Manager for per-service config
 - > Full desktop, Web, Email, NFSv4 browsing with only Secure Shell listening to the network
 - > Install time choice presented to users
 - > OS upgrades preserve existing configuration
 - > Coming in Solaris 10 11/06*
- Reduced Networking Install
 - > Absolutely minimized Solaris install w/No networking!
 - > Basic building block for a secured system
 - > Available in Solaris today

Process and User Rights Management

Principle of Least Privilege

- In traditional UNIX, root is an all-or-nothing proposition
 - > Any privileged program can compromise the whole system
- Only a small subset is usually needed
 - > Bind to reserved port
 - > Change scheduling priority
- So, we divide root's powers into discrete privileges

Solaris Privilege Overview

- Kernel always checks for privilege, not uid 0
- Individual privileges can be switched on and off
 - > Run with a limited subset of root's powers
 - > Can make processes less privileged than normal
- Backward compatible with superuser model
- Extensible
 - > Number of privileges and mapping of privilege names is private to the kernel
- Integrated with User Rights Mgmt.(RBAC) and Service Management Framework (SMF)

Solaris 10 Privileges

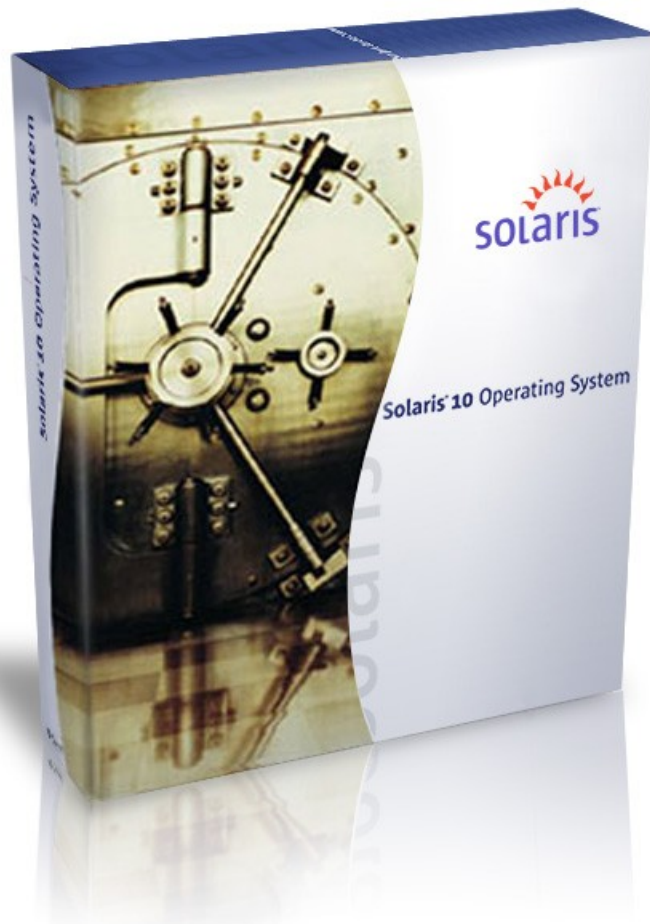
"contract_event"	Request reliable delivery of events	"proc_lock_memory"	Lock pages in physical memory
"contract_observer"	Observe contract events for other users	"proc_owner"	See/modify other process states
"cpc_cpu"	Access to per-CPU perf counters	"proc_priocntl"	Increase priority/sched class
"dtrace_kernel"	DTrace kernel tracing	"proc_session"	Signal/trace other session process
"dtrace_proc"	DTrace process-level tracing	"proc_setid"	Set process UID
"dtrace_user"	DTrace user-level tracing	"proc_taskid"	Assign new task ID
"file_chown"	Change file's owner/group IDs	"proc_zone"	Signal/trace processes in other zones
"file_chown_self"	Give away (chown) files	"sys_acct"	Manage accounting system (acct)
"file_dac_execute"	Override file's execute perms	"sys_admin"	System admin tasks (node/domain name)
"file_dac_read"	Override file's read perms	"sys_audit"	Control audit system
"file_dac_search"	Override dir's search perms	"sys_config"	Manage swap
"file_dac_write"	Override (non-root) file's write perms	"sys_devices"	Override device restricts (exclusive)
"file_link_any"	Create hard links to diff uid files	"sys_ipc_config"	Increase IPC queue
"file_owner"	Non-owner can do misc owner ops	"sys_linkdir"	Link/unlink directories
"file_setid"	Set uid/gid (non-root) to diff id	"sys_mount"	Filesystem admin (mount,quota)
"ipc_dac_read"	Override read on IPC, Shared Mem perms	"sys_net_config"	Config net interfaces,routes,stack
"ipc_dac_write"	Override write on IPC, Shared Mem perms	"sys_nfs"	Bind NFS ports and use syscalls
"ipc_owner"	Override set perms/owner on IPC	"sys_res_config"	Admin processor sets, res pools
"net_icmpaccess"	Send/Receive ICMP packets	"sys_resource"	Modify res limits (rlimit)
"net_privaddr"	Bind to privilege port (<1023+extras)	"sys_suser_compat"	3rd party modules use of suser
"net_rawaccess"	Raw access to IP	"sys_time"	Change system time
"proc_audit"	Generate audit records		
"proc_chroot"	Change root (chroot)		
"proc_clock_highres"	Allow use of hi-res timers		
"proc_exec"	Allow use of execve()	Interesting	Some interesting privileges
"proc_fork"	Allow use of fork*() calls	Basic	Non-root privileges
"proc_info"	Examine /proc of other processes	Removed	Not available in Zones

Daemons with Reduced Privilege

Standard Solaris 10 now uses privileges

```
$ ppriv -v `pgrep -u daemon`
333:    /usr/lib/nfs/lockd
      E: sys_nfs
      I: none
      P: sys_nfs
      L: all
170:    /usr/sbin/rpcbind
      E: net_privaddr,proc_fork,sys_nfs
      I: none
      P: net_privaddr,proc_fork,sys_nfs
      L: all
331:    /usr/lib/nfs/statd
      E: proc_fork
      I: none
      P: proc_fork
      L: all
338:    /usr/lib/nfs/nfsd
      E: sys_nfs
      I: none
      P: sys_nfs
      L: all
```

Multi-Level Labeled Security



Trusted Extensions

Adds labeled security to Solaris 10

Multi-level networking, printing

Multi-level GUI

Leverages User & Process RM

Uses Containers

Compatible with all Solaris apps

Target of CAPP, RBACPP, LSPP @
EAL 4+

Available November 2006

What is Solaris Trusted Extensions?

- A redesign of the Trusted Solaris product using a layered architecture.
- An extension of the Solaris 10 security foundation providing access control policies based on the sensitivity/label of objects
- A set of additional software packages added to a standard Solaris 10 system.
- A set of label-aware services which implement multilevel security

Goals and Benefits

- Runs all Solaris applications
 - > It's still Solaris, with Containers
 - > It's still Solaris, just with extended security policy
 - > It's still Solaris, same kernel
 - > It's still Solaris, all Solaris patches work
- Runs all infrastructure software
 - > Backup, Web, middle-ware, dev tools, etc.
 - > Database, file systems, devices/drivers, etc.
- Preserve and transition
 - > CDE User interface, single and multi-level JDS/GNOME
 - > Solaris Mgmt. Cnsole with LDAP naming service

Trusted Extensions – Available NOW

- Delivered in Solaris Express 7/06
 - > No cost
 - > SPARC, x86/x64
 - > Next generation, Solaris Nevada, code base
 - > Install located in Extra Value directory
 - > www.sun.com/solarisexpress/
- Open Solaris Community and Source
 - > www.opensolaris.org/os/community/security/projects/tx/
 - > CDDL open source licensed
- Production release in Solaris 10 11/06

What is labeling?

- Every object has a label associated with it
 - > Files, windows, printers, devices, network packets, network interfaces, processes, etc...
- Labels have hierarchical or disjoint relationships
- Accessing or sharing data is controlled by the objects' label relationship to each other
 - > Reading requires label dominance
 - > Reader's label \geq objects label
 - > Writing requires label equality for the subject and object

Security Label Hierarchy

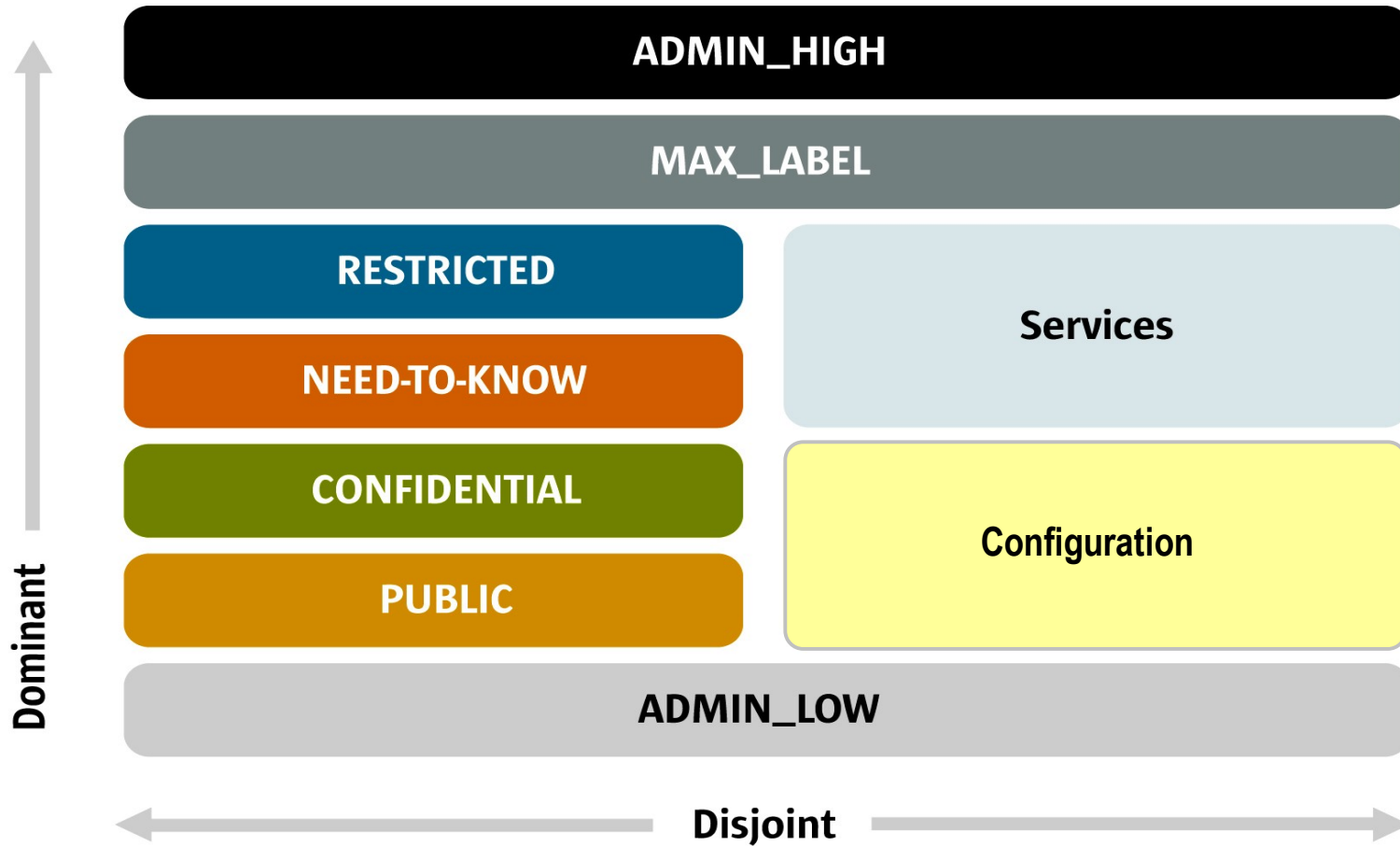


Figure 4 The Secure Network Access Platform – Example system label hierarchy relationships

What are Label-Aware Services?

- Services which are trusted to protect multilevel information according to predefined policy
- Trusted Extensions Label-aware service include:
 - > Labeled Desktops
 - > Labeled Printing
 - > Labeled Networking
 - > Labeled Filesystems
 - > Label Configuration and Translation
 - > System Management Tools
 - > Device Allocation

Extending Solaris 10 Security Features

- Process Rights Management
 - > Fine-grained privileges for X windows
 - > Rights management applied to desktop actions
- User Rights Management
 - > Labels and clearances
 - > Additional desktop policies
- Solaris Containers (Zones)
 - > Unique Sensitivity Labels
 - > Trusted (label-based) Networking

Trusted Extensions Privileges

<code>file_downgrade_sl</code>	file downgrade label
<code>file_upgrade_sl</code>	file upgrade label
<code>net_bindmlp</code>	bind to a multilevel port
<code>net_mac_aware</code>	required for NFS read-down
<code>sys_trans_label</code>	translate non-dominated labels
<code>win_colormap</code>	load custom pseudo-colors
<code>win_config</code>	set X server defaults
<code>win_dac_read</code>	read another user's X resources
<code>win_dac_write</code>	modify another user's X resources
<code>win_devices</code>	set keyboard and pointer policies
<code>win_dga</code>	write to framebuffer
<code>win_downgrade_sl</code>	downgrade label of X resources
<code>win_fontpath</code>	install custom fonts
<code>win_mac_read</code>	read non-dominated X resources
<code>win_mac_write</code>	modify dominated X resources
<code>win_selection</code>	bypass trusted selection manager
<code>win_upgrade_sl</code>	upgrade label of X resources

The privilege limit set for zones will be configurable
Any of these privileges may be assigned to zones

Containers and Labels

Solaris Containers



Limitless partitioning – One license

1,000's of applications on
one system

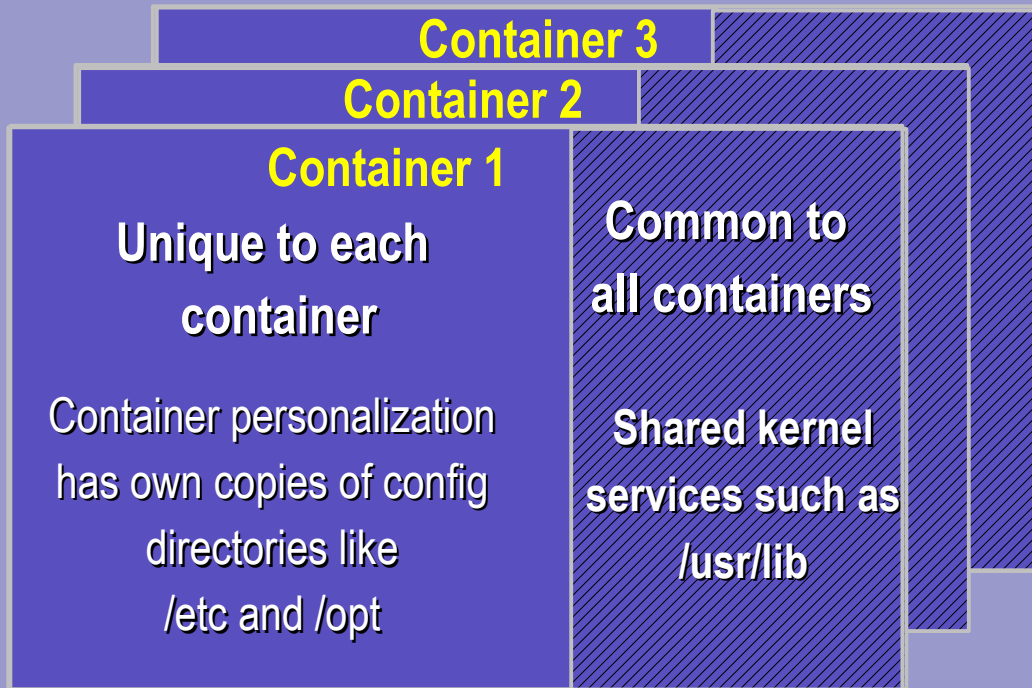
Fault & Security Isolation

Instant restart

Accelerate Consolidation

Multi-core aware

Containers



Solaris 10 Global Zone

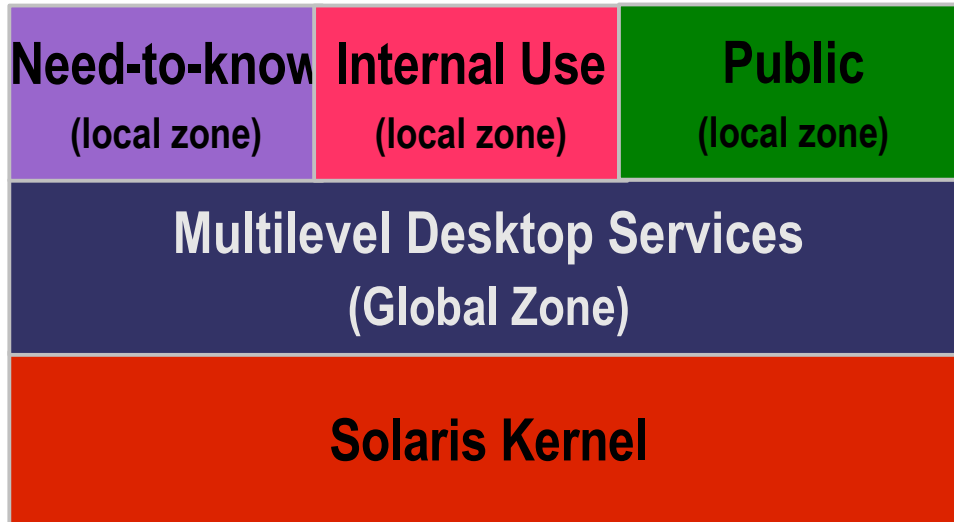
Global kernel services (e.g. file system, volume manager)

- Highly secure
- Invisible to each other
- Very efficient
- No performance penalty
- Separated file systems
- 8,000 per OS instance

Zone Concepts for Trusted Extensions

- Each zone has a label
 - > Labels are implied by process zone IDs
 - > Processes are isolated by label (and zone ID)
 - > Files in a zone assume that zone's label
- Global zone is unique
 - > Parent of all other zones
 - > Exempt from all labeling policies
 - > No user processes—just TCB
 - > Trusted path attribute is applied implicitly
 - > Provides services to other zones

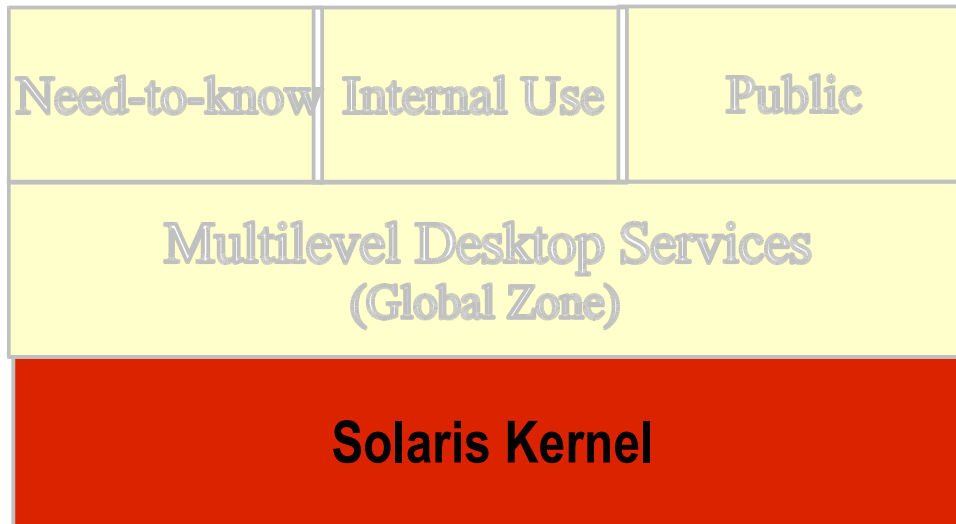
Multilevel Architecture



SPARC, x86 or x64 Hardware
Local or Sun Ray display

- Layered architecture implements:
 - > mandatory access control
 - > hierarchical labels
 - > principle of least privilege
 - > trusted path
 - > role-based access

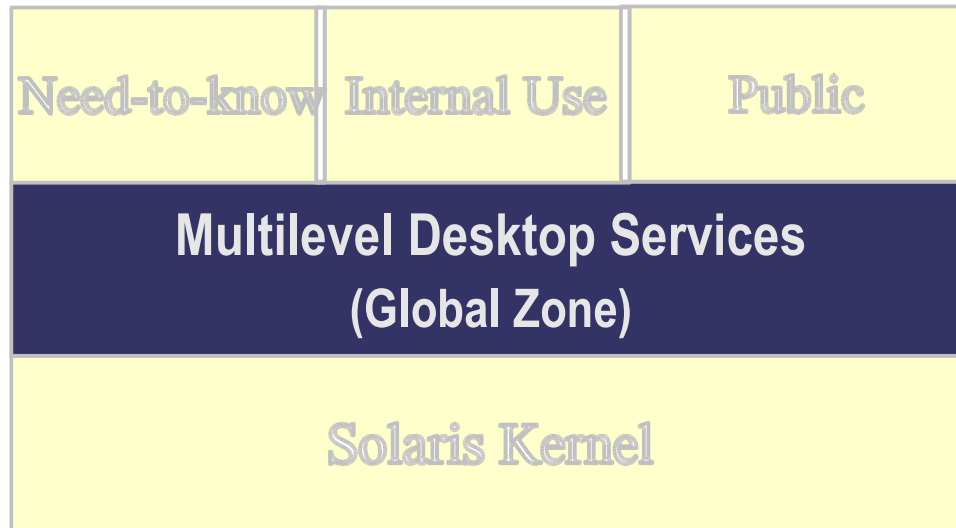
Solaris Kernel Services



SPARC, x86 or x64 Hardware
Local or Sun Ray display

- Multilevel Networking
- Filesystem mount policy
- Containment (zones)
 - > Processes
 - > Devices
 - > Resource Pools

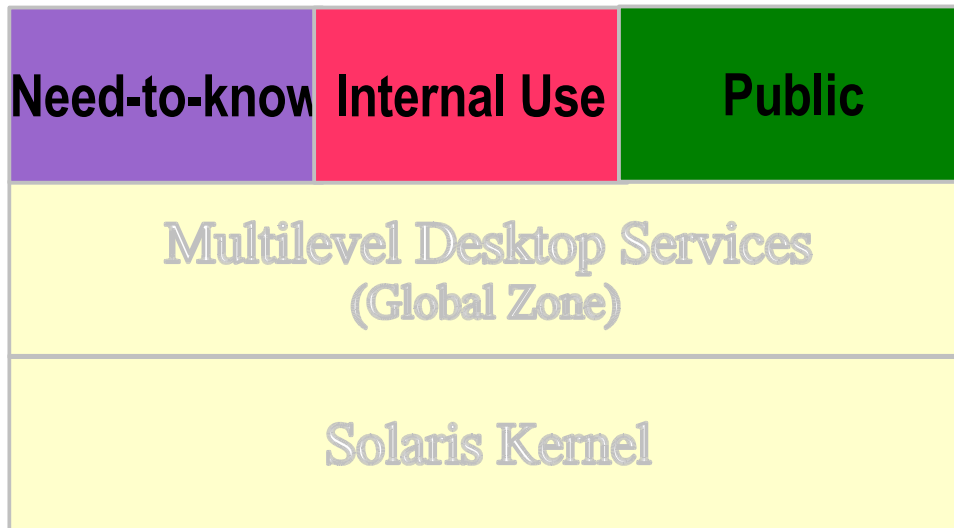
Multilevel Services



SPARC, x86 or x64 Hardware
Local or SunRay display

- Label Policy Administration
- Name Services
- Labeled Printing
- File relabeling
- Device Allocation
- Labeled Windows
- Single Sign-on

Single-level Services



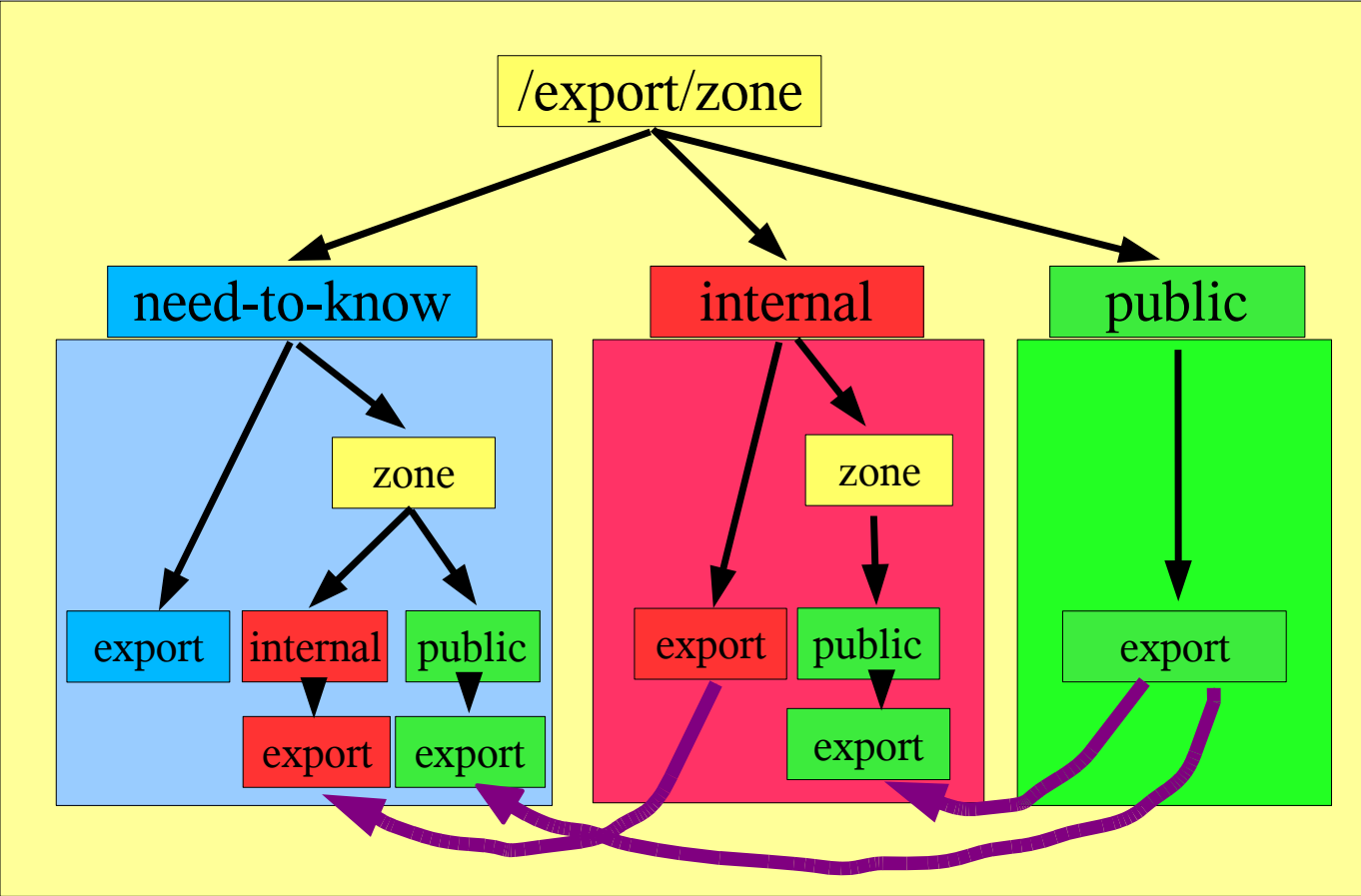
SPARC, x86 or x64 Hardware
Local or Sun Ray display

- Application Launchers
- Windows XP Remote Desktop
- Mozilla
- StarOffice
- CDE or Java Desktop System

NFS Support for Zones

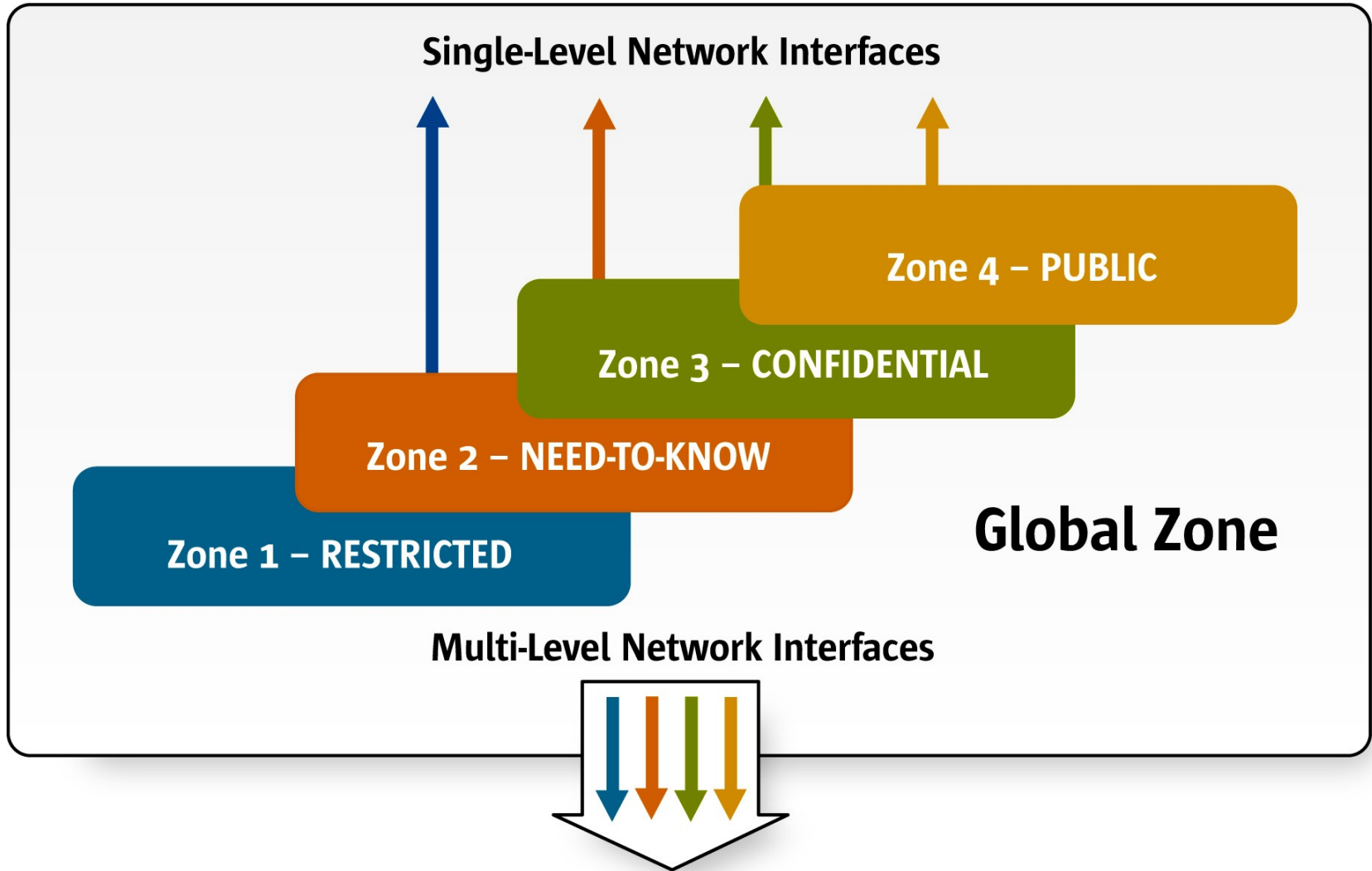
- NFS clients:
 - > Each zone has its own automounter
 - > Kernel enforces MAC policy for NFS mounts
- NFS servers:
 - > Global zone administrators a share table per zone
 - > Kernel enforces MAC policy for NFS requests
 - > Zones don't have to be running to share data
- The global zone administrator can export filesystems from labeled zones
 - > Each export must be a single-level filesystem
 - > Zone's label automatically applied to each export

Reading Lower-Labeled Files



← loopback mount

Multi-level Networking

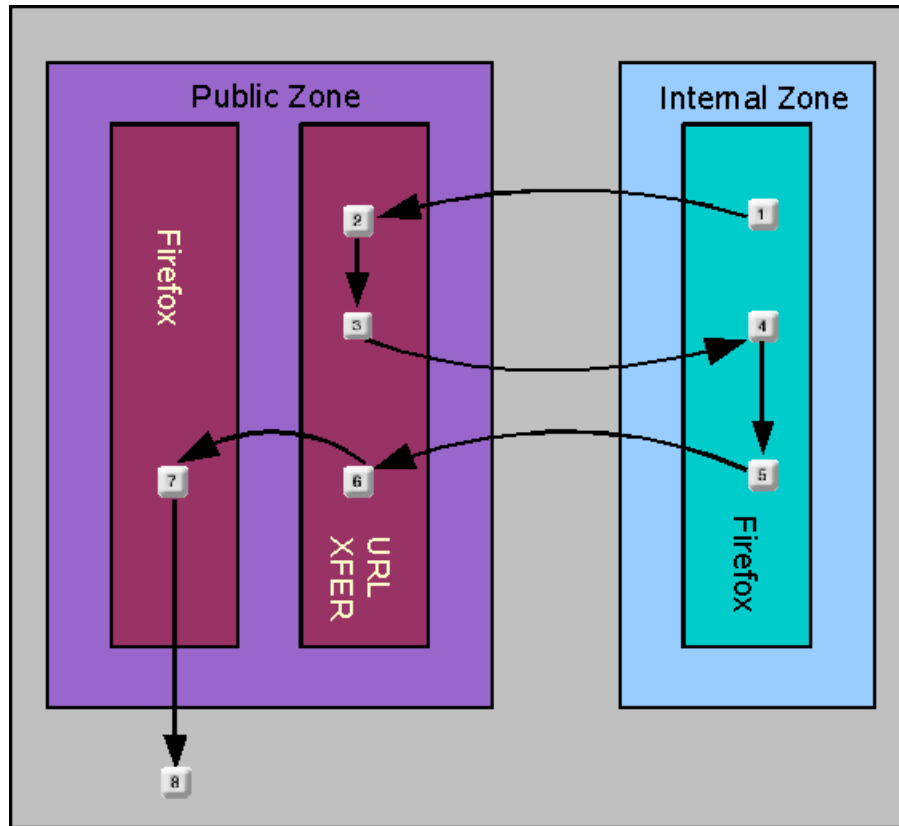


The Secure Network Access Platform – Global zones, local zones, physical network interfaces, and trusted networking relationships

Single and Multilevel Ports

- Kernel maintains cache of labels and endpoints
 - > Implicit labels based on IP address or Network
 - > Explicit labels based on CIPSO label in packet
- Packets are routed to hosts and zones by label matching rules
 - > Generally label equality required between endpoints
 - > Multilevel ports accept labels within range or set
 - > For NFS operations, read-down is supported
 - > Sockets are marked with special socket attribute
 - > Unique binding of port, label, and IP address

Safe Browsing via URL Forwarding



Robustness & Certification

Robustness of Global Zone Policies

- Access restricted to authorized roles
 - > Roles must be assumed by authorized users
 - > Roles must be cleared to highest label
 - > Role assumption must be done via Trusted Path
 - > Mutual trust established via CIPSO protocol
 - > IPSec can be used to enhance trust and privacy
 - > No remote access by default
- Access to labeled zones requires use of privilege
 - > Labeled zone mount points not traversable
 - > Labeled zone processes not accessible

Robustness of Labeled Zone Policies

- Label and privilege limits configured in global zone
- No privilege escalation beyond zone's limit set
- No MAC policy overrides in labeled zones
- No escape from labeled zones
- No user access to global zone

Common Criteria Certifications

- Targets include : SPARC, x86/x64 based systems, full networking, LDAP naming service, full GUI
- Solaris 10 3/05:
 - > CAPP, RBACPP @ EAL 4+
 - > Expected to complete by December 2006
- Solaris 10 11/06:
 - > CAPP, RBACPP, LSPP @ EAL 4+
 - > Officially “In evaluation” as of June 2006
 - > Expected to complete by Summer 2007
- US-based upcoming requirements
 - > Basic, Single-Level Medium, Multilevel Medium

Trusted and Solaris 10 Comparisons

FEATURE	TSol 8	Sol 9	Sol 10	Trust Ex.
CC Evaluation	CA	CA, RB	CA, RB*	LS*
RBAC	X	X	X	X
Removable Media Control	X	X	X	X
Smartcard Support	X	X	X	X
Process Rights Mgmt (a.k.a. Privileges)	X		X	X
Virtualization (containers)/MAC	X		X	X
Hardened Platform	X		X	X
Labeled Window System	X			X
Labeled Networking	X			X
Virtual Private Networking		X	X	X
Single Signon		X	X	X
Cryptography Support		X	X	X
Integrated Packet Filtering			X	X
Integrated Security Stack			X	X

Legend

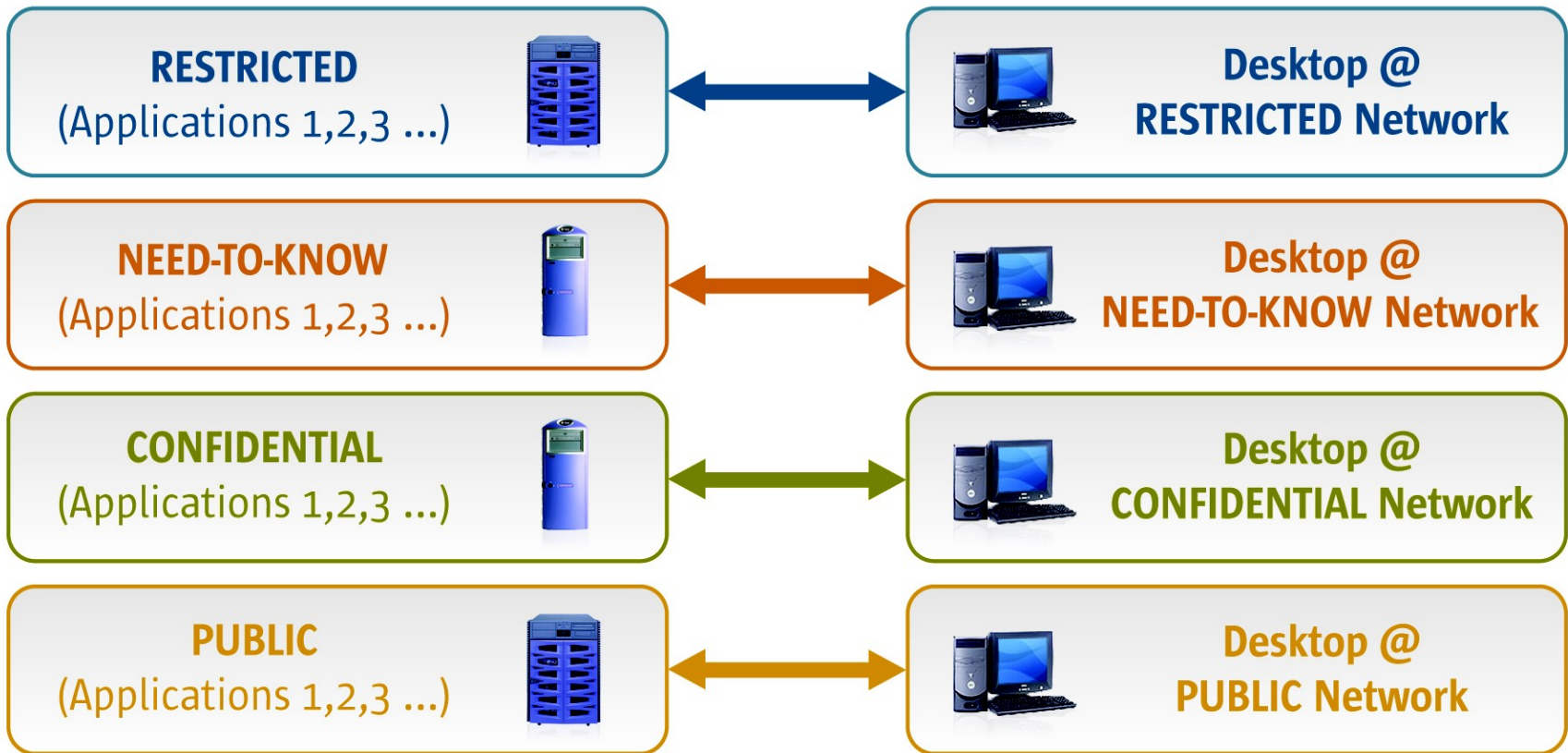
x = fully implemented

x = partially implemented

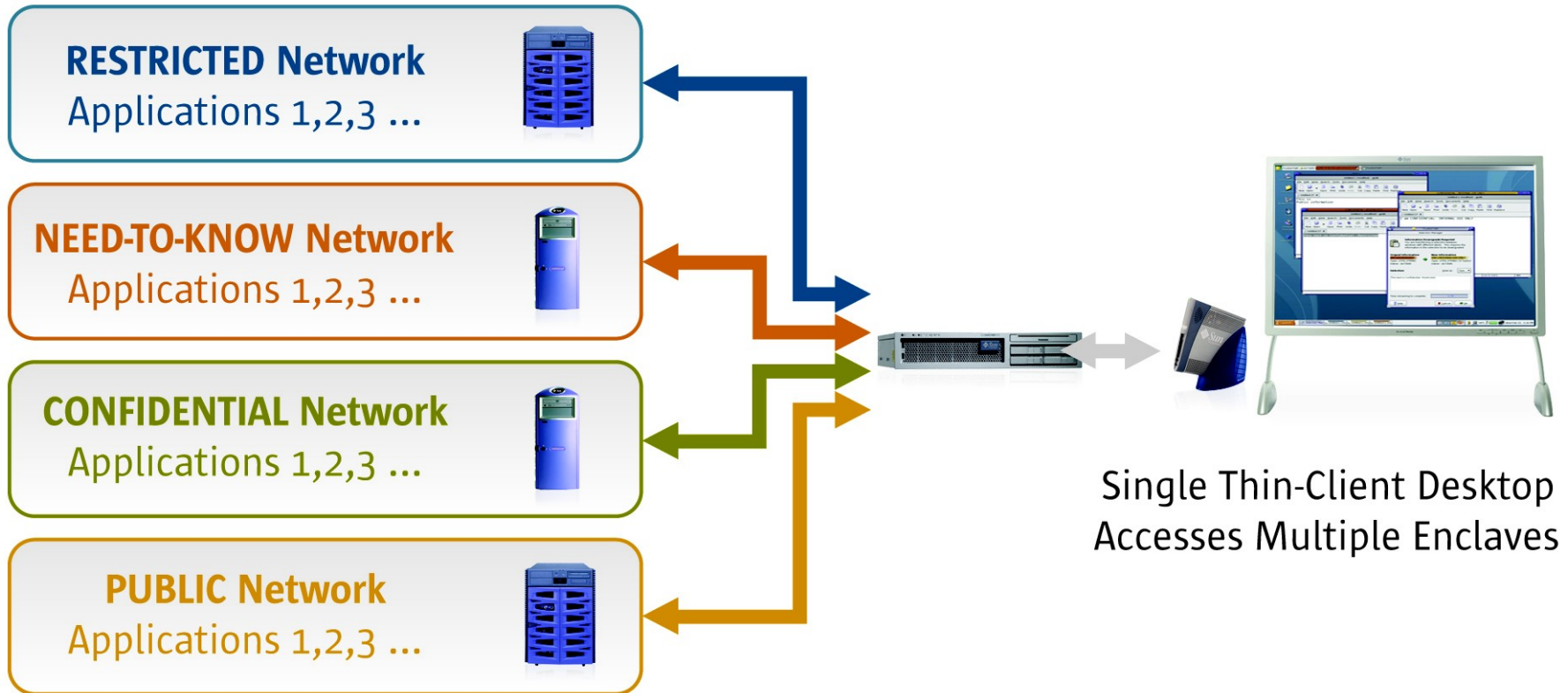
Desktop Examples

Status Quo Example: Stove Piped Networks for Secure Communications

Multiple Desktop Access Multiple Enclaves



Changing the Game: Single Multi-Tiered Secure Communications

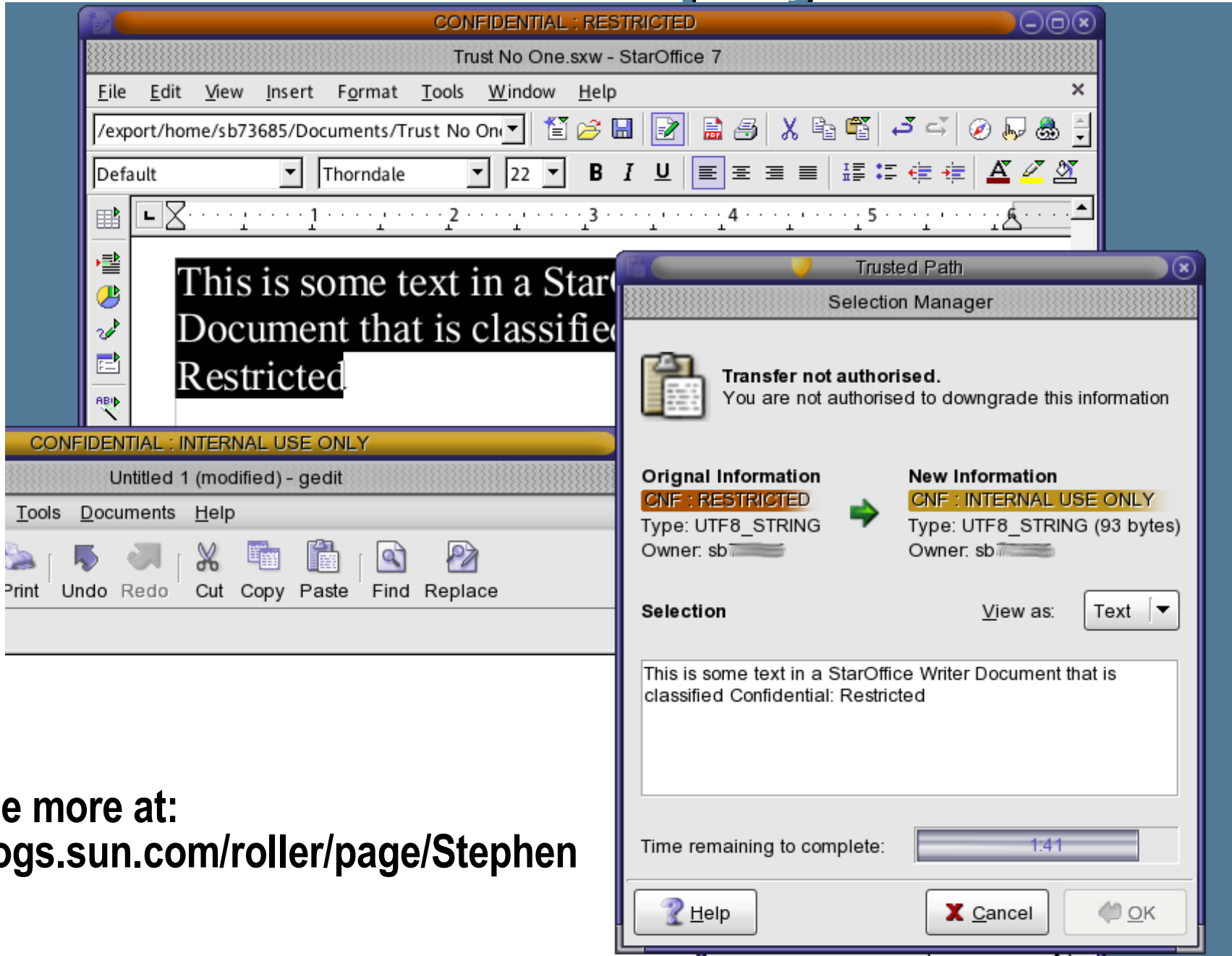


Providing a single desktop with secure access to multiple security enclaves

Multi-Level Desktop Plans

- Trusted CDE standard
 - > Similar to Trusted Solaris 8
 - > Included in initial Common Criteria Evaluation
- Java Desktop System (GNOME)
 - > Single Level desktop
 - > Full accessibility requirements
 - > More modern look-and-feel to customers
 - > Multi-level desktop
 - > Expected to include some version in initial release
 - > Is currently planned to test for Common Criteria LSPP

Trusted Java Desktop System

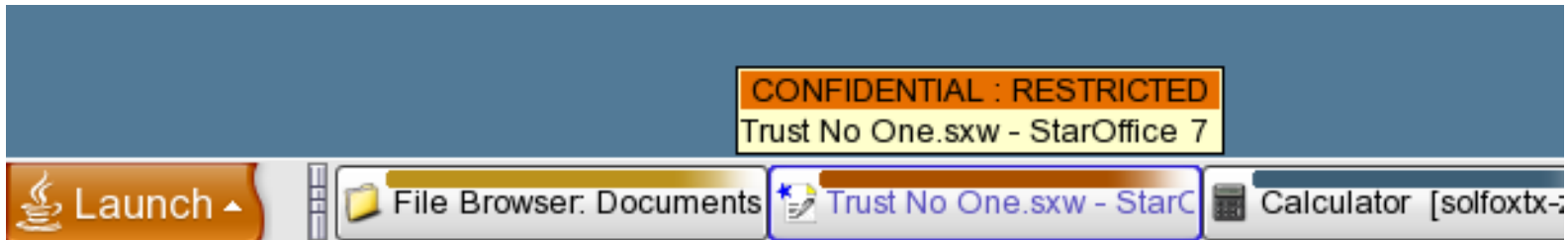


See more at:
blogs.sun.com/roller/page/Stephen

Workplace switcher



Task switcher



Trusted stripe and Trusted Path menu



Compatibility with Trusted Solaris 8

Label Compatibility

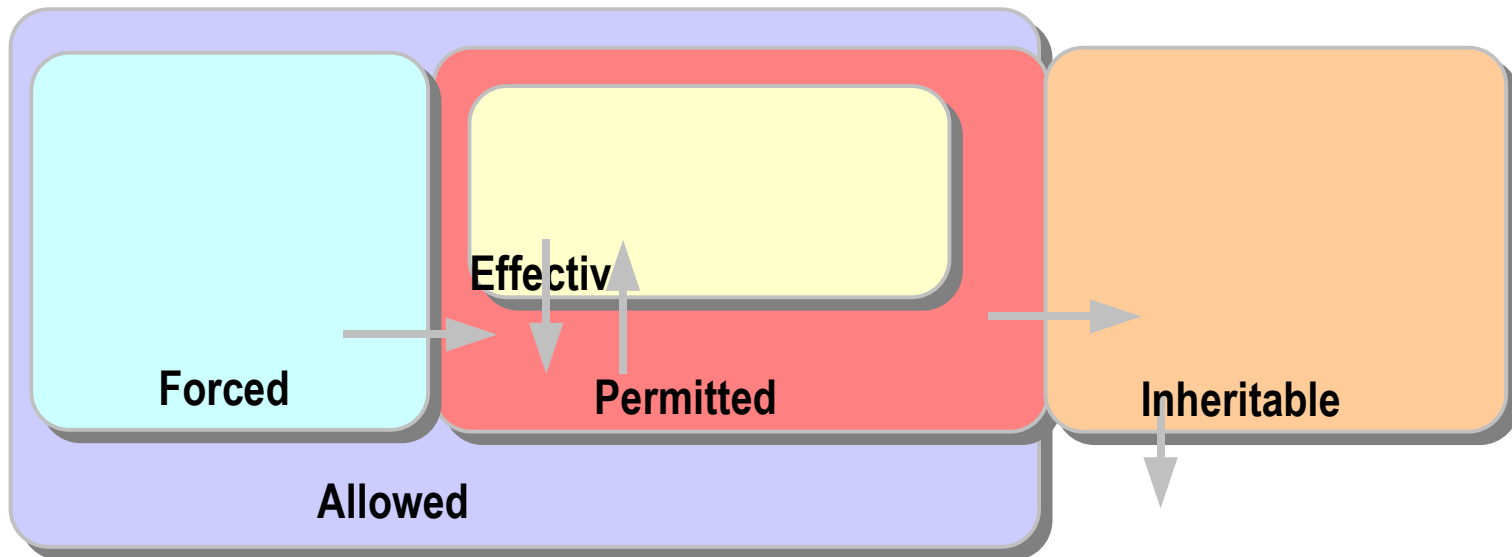
- Label encodings files are compatible between Trusted Solaris 8 and Trusted Extensions
- Use -T option of tar(1) to transfer multilevel directories from TS 8 to TS 10
 - > MLDs and SLDs are converted to zone-relative paths
 - > Symlinks to SLDs are also converted
 - > Files with explicit label settings may not be preserved
 - > Other file attributes (e.g. Privileges and Flags are lost)

Network Interoperability

- Use Commercial IP Security Option (CIPSO) between Trusted Solaris 8 and Trusted Extensions
 - > Don't use TSOL or TSIX
 - > Can't pass process attributes in network packets
- CIPSO restricts compartment bits to 240 (out of 256)

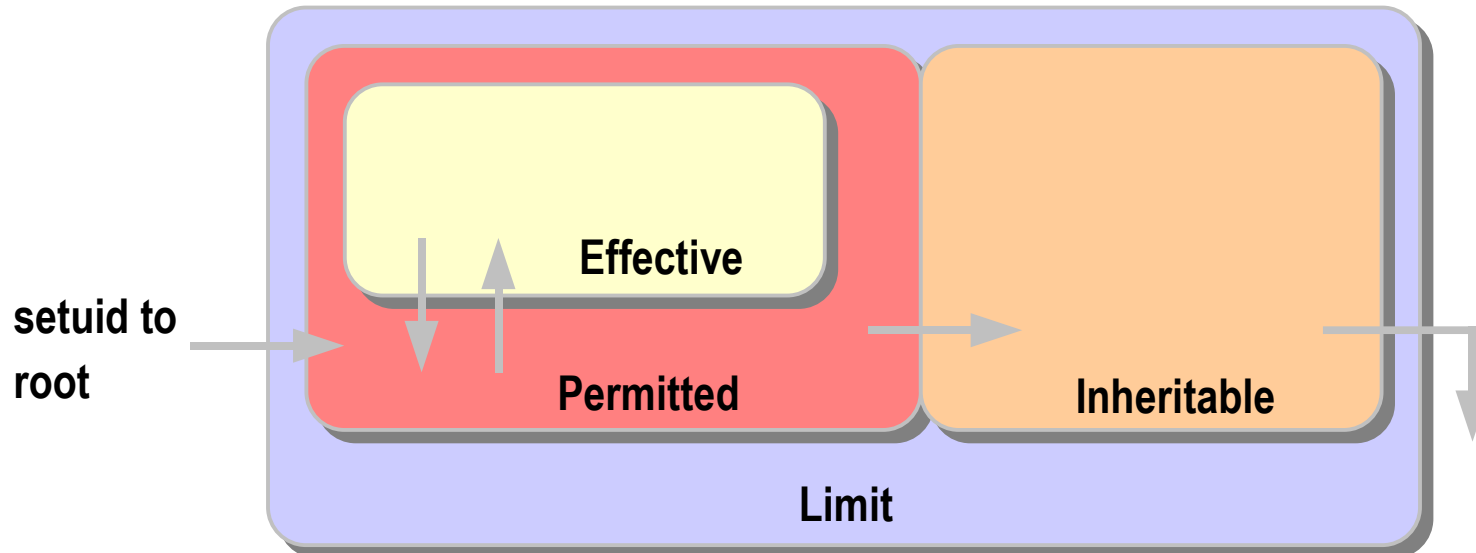
Trusted Solaris 8 Privilege Sets

- **Forced and Allowed**
 - > Attributes of the executable file
- **Inheritable**
 - > Masks privileges passed from parent process
- **Effective and Permitted**
 - > Effective are checked for policy overrides



Solaris 10 Privilege Sets

- E - Effective set
 - > Privileges in effect
- P - Permitted set
 - > Upper bound of E
- I - Inheritable set
 - > Privs of exec'ed program
- L - Limit set
 - > Applies to process and all descendants



Trusted Desktop Interoperability

- X TSOL protocol extensions are fully compatible
- Multilevel remote display works in either direction (using CIPSO)
- CDE Remote Login from Trusted Extensions to Trusted Solaris 8 *should* work

API Compatibility

- Most label manipulation APIs are unchanged
- Trusted networking APIs are different
 - > Trusted Extensions extends getpeercred(2) from Solaris 10
 - > Usually unnecessary to modify network services
 - > Polyinstantiated and Multilevel ports are administratively specified
 - > Label matching is automatic for replies
- Most objects have fixed labels

Administrative Interoperability

- Trusted Solaris 8 and Trusted Extensions must be in separate administrative domains
- Name services are different
 - > Trusted Solaris 8 uses NIS+
 - > Trusted Extensions uses LDAP
- File formats are similar but not compatible
- Solaris Mgmt. Console tools are similar but not compatible

Documentation

- All Solaris 10 documentation applies!
 - > Security Administrator's Guide
 - > Process and user rights management
 - > Containers and Resource Management
 - > Service Manager, CDE and Java Desktop
- Transition Guide
 - > API-by-API mapping from Trusted Solaris 8 to Solaris with Trusted Extensions
 - > Available now as part of Early Access

Developer's Guide In Development

- Goal : Provide practical guide to writing a multi-level application using Trusted Extensions
- Cover general transition issues
 - > File label manipulation, privileges, containers
- Application specific examples
 - > Desktop - CDE and later JDS
 - > Trusted Printing
 - > Web Guard – moving data w/appropriate business logic
 - > Multi-level middleware and app server
 - > LDAP and label queries

Pricing & Open Source

- Simple – It's included in Solaris
- It's Free, just as Solaris is free
- Solaris 10 support contracts include support for Trusted Extensions
- OEM licensing model is still under discussion
- Open Source of all core Solaris changes today
 - > Trusted Extensions label daemon and other utilities will be opened sourced as well

Solaris Security and Trusted Extensions Update

Mark Thacker

mark.thacker@sun.com

972-992-3178

Appendix A : Resources, Citations and URL's

Other Resources

- Solaris 10 Home
 - > <http://www.sun.com/software/solaris/10/>
- Solaris 10 AnswerBook
 - > <http://docs.sun.com/db/prod/solaris.10#hic>
- Solaris 10 Security Blog Articles
 - <http://blogs.sun.com/gbrunett>
 - <http://blogs.sun.com/casper>
 - <http://blogs.sun.com/arunpn>
 - ... and many others in the Appendix...

References

- Desktop System Streamlines Analysis Work, SIGNAL, Henry S. Kenyon
<http://www.afcea.org/signal/articles/anmviewer.asp?a=427&z=39>
- USS Mt. Whitney exercise
<http://www.jfcom.mil/newslink/storyarchive/2004/pa062104.htm>
- JEDI page describing DoDIIS Trusted Workstation (DTW)
 - > <https://extranet.if.afrl.af.mil/jedi/>
 - > <http://www.rl/tech/programs/afdi>
- Super-Secure Systems Gain in Private Sector, Investor's Business Daily, 10/12/04; Donna Howell
<http://www.investors.com/editorial/tech01.asp?v=10/12>

Related Information

- Sun Security Home Page
 - <http://www.sun.com/security>
- Solaris Patches & Finger Print Database
 - <http://sunsolve.sun.com/>
- Sun Security Coordination Team
 - <http://sunsolve.sun.com/security>
- Sun BluePrints for Security
 - <http://www.sun.com/blueprints>
 - Developing a Security Policy
 - Trust Modelling for Security Arch. Development
 - Building Secure n-Tier Environments
 - How Hackers Do It: Tricks, Tips and Techniques

Related Service Information

- Sun Consulting Security Services
 - <http://www.sun.com/service/sunps/security>
- Sun Education Security Services
 - <http://suned.sun.com/US/catalog>
- Sun Support Services
 - > <http://www.sun.com/service/support>
- Network and Security Products
 - <http://www.humanfirewall.org>

Solaris Security and Trusted Extensions Update

Mark Thacker

mark.thacker@sun.com

972-992-3178